

Magnet Capital, L.P.

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INVESTMENT CRITERIA:

Loans, Mezzanine Financing & Equity

INVESTMENT SIZE RANGE:

\$250,000 to \$1,500,000

TYPE OF CAPITAL PROVIDED:

Expansion and Acquisition

FUNDING STAGE PREFERENCE:

Growth

INDUSTRIES:

Manufacturing, Wholesale, and Service

GEOGRAPHIC PREFERENCES:

Southwestern USA

DESCRIPTION OF FIRM'S FOCUS:

Open to all areas

Grayhawk Venture Fund I, L.P.

Contact: Sherman Chu
5050 North 40th Street, Suite 310
Phoenix, AZ 85018
Phone: 602. 956.8700
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Web: www.gvp.us

INVESTMENT CRITERIA:

Equity (minority ownership)

INVESTMENT SIZE RANGE:

\$500,000 to \$4,000,000

TYPE OF CAPITAL PROVIDED:

Expansion and Growth

FUNDING STAGE PREFERENCE:

Early stage, growth and special situations

INDUSTRIES:

Technology, Internet, Telecommunications, Financial Services, Healthcare, Distribution, and Manufacturing.

GEOGRAPHIC PREFERENCE:

Southwestern USA

DESCRIPTION OF FIRM'S FOCUS:

Investments that invest in companies with strong business momentum that operate in growth industries (or in industries in the early stage of consolidation), and are led by operations-oriented executives.